

INTRODUCTION

A portfolio is a collection of Programs, Projects, and or operations managed as a group to achieve the organization's strategic objectives. Portfolio management is the coordinated management of one or more portfolios to achieve organizational strategies and objectives.

The PMI-PfMP certification recognizes advanced experience, skill, and performance necessary to manage and align a portfolio of projects and programs to realize organizational strategy and objectives. The PMI-PfMP certification is pursued by senior professionals across the world and is setting up a standard among professionals.

The PMI-PfMP certified managers oversee the success of one or more portfolios, balance conflicting demands between programs and projects, and allocate resources based on organizational priorities and capacity.

ACEPRO PMI-PfMP preparation course helps the participant develop insights into portfolio management as per PMI Portfolio Management Standard – Edition 3, exam specifics, the type of questions that you can expect in the exam, and how to apply critical thinking towards arriving at the most appropriate answer

This is an overall integrated, end-to-end course till you get certified as PMI-PfMP. – This includes online Instructor Led Synchronized training, assignments, mentoring, participation in discussions with other participants, and application development, and leads you to successful PMI-PfMP certification with about 150 hours of effort over 3-4 months

THE TRAINING OBJECTIVE:

1. To equip participants with Portfolio management knowledge as defined by PMI (Project Management Institute, USA) Standard for Portfolio Management Edition-3 (SPfMv3)
2. To provide an introduction and orientation to PMI-Portfolio Management Professional (PfMP) certification exam.

DELIVERY:

1. 28 hours of ILVC (Instructor-Led Synchronised Virtual Class) discussion-oriented training
2. Online collaboration tool: GoToMeeting from Citrix
3. Recorded sessions Audio/Video for later viewing.
4. Online access to Courseware, session videos, and other study aids such as EVM formulae, Exam analysis videos, application development guidelines, and samples through www.AceproConsulting.com
5. PfMP application review assistance with templates, samples, and leading questions
6. Practice questions through the Exam simulator
7. Post training support by mail/ group online meetings.
8. Membership in the Portfolio management WhatsApp community
9. Study plan support
10. Course completion certificate

SCHEDULE

Meeting Schedule:

Session Duration: 4 hours on Weekdays with a break

| Feb-23 | | PfMP Prep Course Calendar - B08 | | | | |
|-----------------------------------|-----|---------------------------------|-----|--------------------|-----|-----|
| Feb | | | Mar | | | |
| SAT | SAT | SAT | SAT | SAT | SAT | SAT |
| 11 | 18 | 25 | 4 | 11 | 18 | 25 |
| Time zone | | | | 4-Hours | | |
| IST (UTC + 5:30) | | | | 6:30 PM - 10:00 PM | | |
| UAE (UTC + 4:00) | | | | 05:00 PM - 8:30 PM | | |
| Qatar, KSA (UTC + 3:00) | | | | 04:00 PM - 7:30 PM | | |
| South Africa / Zimbabwe (UTC + 2) | | | | 03:30 PM - 6:30 PM | | |
| Cameroon/Nigeria/ WAT (UTC + 1) | | | | 2:30 PM - 5:30 PM | | |
| London (UTC) | | | | 1:30 PM - 4:30 PM | | |
| EDT (UTC - 4) | | | | 9:00 AM - 12:30 PM | | |
| CDT (UTC - 5) | | | | 8:00 AM - 11:30 AM | | |
| MDT (UTC - 6) | | | | 7:00 AM - 10:30 AM | | |

Note 1: The sessions will be AV recorded and can be played back through the website. If you miss a session or two, you can catch up with videos or 1-1 discussions.

Note 2: Above timing is tentative. Based on the convenience of most of the participants, sessions can be extended or rescheduled, or timings will be adjusted.

Note 3: A 10-min break is included.

Note 4: Considering the busy schedule of a senior professional, while you are practicing for an exam, you can also appear to ongoing sessions to build and consolidate knowledge.

STANDARDS AND REFERENCES (NOT INCLUDED: FREELY DOWNLOADABLE FOR PMI MEMBERS)

1. PMI - Project Management Institute, USA: SPfMv3 (Standard for Portfolio Management – Edition 3)

2. PMI PfMP ECO: Examination Content Outline, 2013 edition

TARGET AUDIENCE

1. Portfolio managers, Managers of Project, Program and operations, Management Office professionals, Organization unit managers, Functional managers, Senior managers who make decisions for organization strategy

COST, REGISTRATION

Registration is through www.aceproconsulting.com or mail registration. Please send mail to harishlr@aceproconsulting.com or harishlr@hotmail.com

Course cost & Payment: Overall engagement cost, which includes PgMP preparation course, application review assistance, Question banks + simulation access + other useful artifacts, and continued support till passing the exam is USD 850. Payment can be made via credit /debit card /netbanking via www.aceproconsulting.com or Paypal or Bank transfer.

Exam fee or cost of standards are not included in the above cost

Procedure:

1. Create a profile in www.AceproConsulting.com
2. Log in to the system
3. Goto products -> PgMP -> Service No 5, Customised Services -> Make payment
4. System generated invoice will be sent to your registered email.
5. Send the payment reference/invoice to harishlr@Aceproconsulting.com

PREPARATION

Request you to have the following as a preparation for the course:

1. The PMI Standard for Portfolio Management – SPfMv3.
2. PMI-PfMP ECO – Examination Content Outline, preferably hard copy.
3. PMI lexicon – preferably hard copy.
4. A headset with microphone for better audio clarity and control

Items 1-3 are freely downloadable from www.pmi.org for all PMI members.



Harisha Lakkavalli – PMP, PgMP, PfMP, RMP, ACP

www.AceproConsulting.com

Linked-In: <https://in.linkedin.com/in/harishalr>

- Overall 25+ years of industry experience 15+ years of Portfolio, Program, and project management in systems engineering, service delivery management, and production support & maintenance.
- Managing a program of 1200+ month effort with 80+ engineer team covering full life cycle from contract negotiation to product sustenance.
- Trained 750+ senior professionals from across the world on PMI-PgMP (PMI - Program Management Professional) PMI-PfMP (PMI- Portfolio Management Professional) and PMI – Project Management Professional, RMP (Risk Management Professional) aspirants across the world, leading to their credential.
- Certified PMI-PMP, PgMP, PfMP, ACP and RMP from PMI.
- Worked in various management roles at global companies - Sun Microsystems, Infineon Technologies, Intec.
- Telecom BSS solution Delivery management from a team of 180+ engineers to clients across the world.
- Customer engagement: Pre-sales, proposal preparation, critical reviews, product development, verification, support and maintenance.
- Domain: Telecommunications (2G/3G mobile handset, BSS/OSS – Billing, Rating and customer care), middleware development, industrial automation.

- Built credibility, established rapport and maintained work relationship with stakeholders in a multi-site, cross culture development environment.
- Vendor management and partner collaboration
- Entrepreneurship and Intrapreneurship with business transition skills and proven operational excellence.
- Self- motivated and proactive adviser with a positive mindset. Strong interpersonal and communication skills, with good analytical and problem-solving skills.
- Indian captive center development: Organizational development and process framework set-up for interacting with stakeholders in a multi-site, multi-cultural environment spread across geographical locations.

COURSE OUTLINE:

| Topic | Sub-Topics | Notes |
|--|---|-------|
| Introduction to the Workshop | Introduction to participants Course objectives Study plan | |
| Introduction to Portfolio Management | Organization Vision and Mission Business value Organization Strategic planning Portfolios, Programs, Projects and Operations Decision making – Program/Project/Portfolio/Operations Management office – Portfolio/Program/Project Portfolios vs Work Inventory Portfolio Management Information Systems (PMIS) Practice questions Workshop Assignments | |
| Portfolio management process groups and life cycle | Portfolio management life cycle and processes Introduction to defining process group Introduction to aligning process group Introduction to authorizing and controlling process group Overview of PPM software tools Practice questions | |

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|---|---|--|
| <p>Portfolio Strategic Management</p> | <p>Portfolio strategy management guiding principles Aligning Portfolio objectives with strategic objectives Portfolio strategic management plan, Charter, Roadmap Managing strategic changes in portfolios Portfolio Strategic management processes, tools and techniques</p> <p>Practice questions Workshop Assignments</p> | |
| <p>Portfolio Governance</p> | <p>Portfolio governance guiding principles Governance model Portfolio management plan development Portfolio authorizing and providing oversight Portfolio governance processes, tools and techniques Portfolio manager responsibilities, interaction with program and project managers</p> <p>Practice questions Workshop Assignments</p> | |
| <p>Portfolio Performance Management</p> | <p>Benefit management terms Tangible vs Intangible benefits Resource management, Supply and demand management Balancing capacity and capability Measuring, realizing, maximizing, reporting portfolio value Portfolio performance management processes, tools and techniques</p> <p>Practice questions Workshop Assignments</p> | |
| <p>Portfolio Communication Management</p> | <p>Portfolio stakeholder management guiding principles Stakeholder identification, analysis Stakeholder management communication planning Stakeholder communication management processes, tools and techniques</p> <p>Practice questions Workshop Assignments</p> | |
| <p>Portfolio Risk Management</p> | <p>Program risk management guiding principles Developing portfolio risk management plan Portfolio level risk identification Portfolio risk qualitative and quantitative analysis Managing portfolio risks Portfolio risk management processes, tools and techniques</p> <p>Practice questions Workshop Assignments</p> | |
| <p>Portfolio management scenarios</p> | <p>Overview of the processes and their interactions</p> | |

ACEPRO

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| PMI-PfMP Question analysis and exam prep | Exam question types and answering strategy Practice questions | |
| Introduction to PMI PfMP exam process | PMI-PfMP exam application development process PfMP exam preparation tips and practice | |
| | End of the course | |

Contact Harishlr@AceproConsulting.com for more details